

2024 YEAR IN REVIEW

Thank you to our portfolio companies, investors, networks, and colleagues for your partnership, hard work, and collaboration.

L Catterton is the only dedicated consumer-focused private equity firm with a fully-integrated global platform

OUR FIRM AT A GLANCE

\$37B+

Assets Under Management⁽¹⁾

~300

Investments Since 1989

200+

Investment and Operating Professionals

18

Global Offices

8

Fund Platforms

FLAGSHIP BUYOUT

GROWTH

LATIN AMERICA

EUROPE

ASIA

ASIA LOCAL CURRENCIES:
RMB | JAPAN | INDIA

REAL ESTATE

PRIVATE CREDIT

L CATTERTON

35 YEARS

OF BUILDING BRANDS

Founded 36 years ago in 1989, L Catterton was shaped by the unique strategic relationship with LVMH and its primary investors, creating the premier consumer private equity platform.

LVMH



FINANCIERE AGACHE

Note: All figures are as of January 31, 2025

1. Includes separately managed accounts, including certain commitments made in Q4 2024.

2024 HIGHLIGHTS

2024 INVESTMENT HIGHLIGHTS

21 **\$3.9B**

New Investments Capital Deployed¹

WeVets
Centro Veterinário 24H

E G Y M

fever



KIKO
MILANO

VALUE RETAIL

Summit Hill
FOODS

2024 EXIT HIGHLIGHTS

19 **\$2.4B**

Realizations² Gross Realizations³

\$7.0B

Unrealized Public Stock from Recent IPOs⁽⁴⁾

despegar

MIAMI DESIGN DISTRICT

THORNE

PatientPoint



CiFLAVORS

SELECT HIGHLIGHTS

L Catterton had another productive year of deploying and realizing capital in compelling consumer brands across multiple Fund platforms.

[solidcore]

Invested ~\$290 million in *Solidcore* through Flagship Fund X. *Solidcore* is a leading studio fitness concept offering low-impact, high-intensity workout classes through 130+ operated studios.



BIRKENSTOCK®

Successfully priced another secondary offering for *BIRKENSTOCK* that brings the total realized proceeds to \$1.4 billion to L Catterton and its co-investors.



ODDITY

L Catterton Growth III successfully completed two trades for *ODDITY*, bringing the total realized proceeds to \$644 million to date.



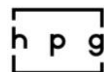
Megabass®

Completed an investment in *Megabass*, a Japan-headquartered premium fishing gear manufacturer with a well-established business in its home market and a growing presence overseas.



AMAWATERWAYS®

Invested ~\$890 million into *AmaWaterways*, a leading premium river cruise operator with global operations, led by Flagship Fund X with additional funding from L Catterton's Europe Fund V and co-investors.



Completed our first third-party sponsor transaction into L Catterton Private Credit I with a \$25 million First Lien Term Loan investment in *Hub Promotional Group* ("hpg"), a wholesale supplier of branded products.



1. Capital deployed includes co-investment.

2. Realization count includes dividends and recaps.

3. Realizations include all Funds.

4. Includes unrealized public stock in *BIRKENSTOCK*, *ODDITY*, *Lotus Technology*, and *Better Mortgage*.

Note: All figures are as of 12/31/2024. All currencies have been converted into USD using 12/31/2024 OANDA exchange rates.

Note: For illustrative purposes only. A complete list of L Catterton's investments is available at www.lcatterton.com.

PORTFOLIO PERFORMANCE

10%

Year-over-Year Portfolio Revenue Growth⁴

23%

Year-over-Year Portfolio Adjusted EBITDA Growth⁴

TEAM UPDATE

~400

Global Colleagues

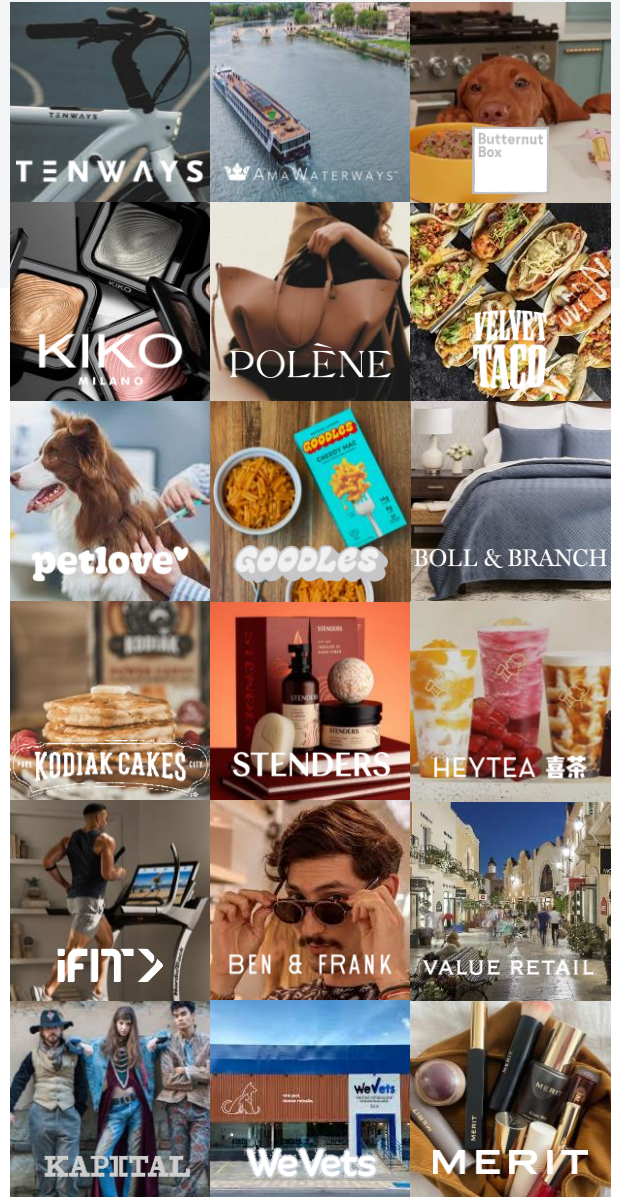
>80

New Hires in 2024

40

Investment New Hires in 2024

ALMOST HALF of all new hires in 2024 were female



We are excited about the continued growth of our existing platforms and the expansion into new strategies and products.

We look forward to discussing these opportunities and more with you.

4. Based on latest available company financials as of January 16, 2025.

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